

EXHIBIT D

SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY

EXHIBIT D-1

SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY AS COMPARED TO BUDGET

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	October 2021	November 2021	December 2021	January 2022	Total	October 2021	November 2021	December 2021	January 2022	Total
B110 Case Administration	20	20	10	50	100	13.30	5.00	4.20	14.00	36.50
B112 General Creditor Inquiries	5	5	5	5	20	0.00	1.40	0.30	0.00	1.70
B113 Pleadings Review	20	20	20	20	80	9.90	13.40	11.80	10.10	45.20
B120 Asset Analysis and Recovery	2	2	2	2	8	0.00	0.00	0.00	0.00	0.00
B130 Asset Disposition	2	2	2	2	8	0.00	0.00	0.00	0.00	0.00
B140 Relief from Stay / Adequate Protection Proceedings	5	5	5	5	20	0.00	0.00	0.00	0.00	0.00
B150 Meetings of Creditors' Committee and Communications with Creditors	75	50	30	30	185	98.80	82.30	60.40	68.90	311.40
B155 Court Hearings (including Preparation for Court Hearings)	25	100	10	20	155	13.20	104.70	3.10	17.10	138.10
B160 Employment / Fee Applications (Paul Hastings)	25	25	25	25	100	53.90	32.40	20.30	63.30	169.90
B161 Budgeting (Case)	1	1	1	1	4	0.10	0.40	0.00	0.50	1.00
B165 Employment / Fee Applications (Other Professionals)	5	5	5	5	20	0.00	8.70	1.00	0.00	9.70
B170 Fee and Employment Objections	2	2	2	2	8	0.00	0.00	0.00	0.00	0.00

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	October 2021	November 2021	December 2021	January 2022	Total	October 2021	November 2021	December 2021	January 2022	Total
B180 Avoidance Action Analysis	10	10	10	10	40	0.00	0.00	0.00	0.00	0.00
B185 Assumption / Rejection of Leases and Contracts	2	2	2	2	8	0.00	0.00	0.00	0.00	0.00
B190 Other Contested Matters (including GDB restructuring)	5	5	5	5	20	0.00	0.00	0.00	0.00	0.00
B191 General Litigation	20	20	20	20	80	12.50	13.40	5.80	15.50	47.20
B195 Non-Working Travel ¹	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B210 Debtors' Financial Information and Operations/Fiscal Plan	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B220 Employee Benefits / Pensions	0	0	0	0	0	0.00	0.00	4.70	0.00	4.70
B222 Union Issues	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B230 Financing / Cash Collections	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B231 Security Document Analysis	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B240 Tax Issues	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B260 Meetings of and Communications with Debtors/Oversight Board	1	1	1	5	8	0.00	0.00	0.00	0.00	0.00
B261 Investigations	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00

¹ The firm charges one-half a timekeeper's normal billing rate for any time incurred on account of non-working travel.

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	October 2021	November 2021	December 2021	January 2022	Total	October 2021	November 2021	December 2021	January 2022	Total
B310 Claims Administration and Objections	25	25	50	50	150	3.60	2.80	4.90	4.70	16.00
B320 Plan and Disclosure Statement	30	100	0	50	180	191.20	97.50	31.50	336.20	656.40
B420 Restructurings	10	10	20	40	80	2.10	0.00	0.00	4.10	6.20
TOTAL HOURS	290	410	225	349	1,274	400.20	361.90	147.70	534.80	1,444.60
TOTAL FEES	\$303,920.00²	\$429,680.00²	\$232,875.00²	\$361,913.00²	\$1,328,388.00²	\$397,507.50	\$417,255.00	\$125,046.00	\$564,776.50	\$1,504,585.00
MINUS 20% REDUCTION³	(\$60,784.00)	(\$85,936.00)	(\$46,575.00)	(\$72,382.60)	(\$265,677.60)	(\$79,501.50)	(\$83,451.00)	(\$25,009.20)	(\$112,955.30)	(\$300,917.00)
TOTAL FEES (NET OF REDUCTION)	\$243,136.00	\$343,744.00	\$186,300.00	\$289,530.40	\$1,062,710.40	\$318,006.00	\$333,804.00	\$100,036.80	\$451,821.20	\$1,203,668.00

² The Total Estimated Fees are calculated based on a blended hourly rate of \$1,048, \$1,048, \$1,035, and \$1,037 for the Paul Hastings attorneys who are expected to work on this matter in October, November, December, and January, respectively. The impact of the agreed-upon 20% end of the case write-off on the blended hourly rate cannot be calculated at this time. However, for illustrative purposes only, the blended hourly rate, after accounting for the 20% reduction, would be approximately \$839, \$839, \$828, and \$829, respectively.

**SUMMARY OF COMPENSATION REQUESTED AS COMPARED TO SUB-BUDGETS FOR MATTERS JOINTLY
PURSUED BY OVERSIGHT BOARD AND COMMITTEE**

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	October 2021	November 2021	December 2021	January 2022	Total	October 2021	November 2021	December 2021	January 2022	Total
Omnibus Claims Objection										
B310 Claims Administration and Objections	0	0	0	0	0	0	0	0	0	0
GO Lien Challenges										
B191 General Litigation	0	0	0	0	0	0	0	0	0	0
Garden Variety Avoidance Actions										
B191 General Litigation	20	20	10	10	60	10.6	13.4	5.8	15.5	45.30
Stayed Co-Plaintiff Adversary Proceedings										
B191 General Litigation	0	0	0	0	0	0	0	0	0	0
ERS Lien Adversary Proceedings										
B191 General Litigation	0	0	0	0	0	0	0	0	0	0
TOTAL HOURS	20	20	10	10	60	10.6	13.4	5.8	15.5	45.3

**FURTHER BREAKDOWN OF COMPENSATION REQUESTED
BY PROJECT CATEGORY AND BY MATTER¹**

Official Committee of Unsecured Creditors of Commonwealth of PR (Matter ID 00002)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	34.70	\$19,319.50
B113 Pleadings Review	44.50	\$18,597.00
B150 Meetings of and Communications with Creditors	253.80	\$207,786.50
B155 Court Hearings	138.10	\$187,680.50
B160 Employment / Fee Applications (Paul Hastings)	169.90	\$131,894.00
B161 Budgeting (Case)	1.00	\$1,350.00
B165 Employment / Fee Applications (Other Professionals)	9.70	\$7,146.00
B191 General Litigation	1.50	\$508.50
B210 Debtors' Financial Information and Operations/Fiscal Plan	0.40	\$540.00
B310 Claims Administration and Objections	11.20	\$5,297.00
B320 Plan and Disclosure Statement (including Business Plan)	359.40	\$445,564.50
TOTAL	1024.20	\$1,025.683.50

Communications with Creditors (other than Committee Members) / Website (Matter ID 00004)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B112 General Creditor Inquiries	1.70	\$1,861.50
B150 Meetings of and Communications with Creditors	4.90	\$5,416.50
TOTAL	6.60	\$7,278.00

PREPA (Matter ID 00006)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Billed
B110 Case Administration	1.80	\$2,880.00

¹ The fees set forth on this Exhibit D-1 do **not** take into account Paul Hastings' agreement to reduce its fees by an amount equal to 20% of its total case fees, with the precise fees to be waived to attain the 20% reduction to be designated by Paul Hastings (in its sole discretion) in connection with the final fee application process.

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Billed
B150 Meetings of and Communications with Creditors	0.60	\$672.00
B191 General Litigation	0.40	\$448.00
B210 Debtors' Financial Information and Operations/Fiscal Plan	0.20	\$270.00
B220 Employee Benefits/Pensions	4.70	\$3,466.00
B310 Claims Administration and Objections	4.70	\$5,636.00
B320 Plan and Disclosure Statement (including Business Plan)	0.80	\$1,080.00
B420 Restructurings	6.20	\$6,984.00
TOTAL	19.40	\$21,436.00

HTA (Matter ID 00007)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B113 Pleadings Review	0.70	\$164.50
B310 Claims Administration and Objections	0.10	\$135.00
B320 Plan and Disclosure Statement (including Business Plan)	296.20	\$328,142.50
TOTAL	297.00	\$328,442.00

Other Adversary Proceedings (Matter ID 00009)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B191 General Litigation	45.30	\$59,540.50
TOTAL	45.30	\$59,540.50

Creditors Committee Meetings (Matter ID 00012)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B150 Meetings of and Communications with Creditors	52.10	\$62,205.00
TOTAL	52.10	\$62,205.00

EXHIBIT D-2

SUMMARY OF EXPENSE REIMBURSEMENTS REQUESTED BY CATEGORY

Category	Amount
Airfare	\$212.40
Lodging	\$568.42
CourtCall	\$70.00
Travel Expenses - Taxi / Ground Transportation	\$305.60
Courier Services	\$182.36
Computer Search	\$5,710.33
In-house Black and White Reproduction Charges (3,335 copies at \$0.08 per page)	\$266.80
In-house Color Reproduction Charges (60 copies at \$0.25 per page)	\$15.00
Outside Professional Services	\$8,433.48
Travel Expense – Meals	\$48.94
Postage/Express Mail	\$718.68
TOTAL	\$16,532.01

EXHIBIT E

**BREAKDOWN OF COMPENSATION AND EXPENSE REIMBURSEMENT
REQUESTED BY DEBTOR AND BY WHETHER SERVICES WERE RENDERED IN
PUERTO RICO OR OUTSIDE PUERTO RICO**

October 2021 Fee Statement

	Fees	Fees Requested to Be Paid (80%)	Expenses Requested to Be Paid (100%)	Total Fees & Expenses Requested to Be Paid
Total for Commonwealth (all outside of Puerto Rico)	\$392,592.50	\$314,074.00	\$1,536.22	\$315,610.22
Total for HTA (all outside of Puerto Rico)	\$0.00	\$0.00	\$0.00	\$0.00
Total for ERS (all outside of Puerto Rico)	\$0.00	\$0.00	\$0.00	\$0.00
Total for PREPA (all outside of Puerto Rico)	\$4,915.00	\$3,932.00	\$0.00	\$3,932.00
Grand Total for all Debtors (net of credits)	\$397,507.50	\$318,006.00	\$1,536.22	\$319,542.22

November 2021 Fee Statement

	Fees	Fees Requested to Be Paid (80%)	Expenses Requested to Be Paid (100%)	Total Fees & Expenses Requested to Be Paid
Total for Commonwealth (all outside of Puerto Rico)	\$405,858.50	\$324,686.80	\$8,207.39	\$332,894.19
Total for HTA (all outside of Puerto Rico)	\$11,396.50	\$9,117.20	\$0.00	\$9,117.20
Total for ERS (all outside of Puerto Rico)	\$0.00	\$0.00	\$0.00	\$0.00
Total for PREPA (all outside of Puerto Rico)	\$0.00	\$0.00	\$0.00	\$0.00
Grand Total for all Debtors (net of credits)	\$417,255.00	\$333,804.00	\$8,207.39	\$342,011.39

December 2021 Fee Statement

	Fees	Fees Requested to Be Paid (80%)	Expenses Requested to Be Paid (100%)	Total Fees & Expenses Requested to Be Paid
Total for Commonwealth (all outside of Puerto Rico)	\$101,493.00	\$81,194.40	\$356.41	\$81,550.81
Total for HTA (all outside of Puerto Rico)	\$18,375.00	\$14,700.00	\$203.99	\$14,903.99
Total for ERS (all outside of Puerto Rico)	\$0.00	\$0.00	\$0.00	\$0.00
Total for PREPA (all outside of Puerto Rico)	\$5,178.00	\$4,142.40	\$0.00	\$4,142.40
Grand Total for all Debtors	\$125,046.00	\$100,036.80	\$560.40	\$100,597.20

January 2022 Fee Statement

	Fees	Fees Requested to Be Paid (80%)	Expenses Requested to Be Paid (100%)	Total Fees & Expenses Requested to Be Paid
Total for Commonwealth (all outside of Puerto Rico)	\$254,763.00	\$203,810.40	\$3,418.03	\$207,328.43
Total for HTA (all outside of Puerto Rico)	\$298,670.50	\$238,936.40	\$2,709.97	\$241,646.37
Total for ERS (all outside of Puerto Rico)	\$0.00	\$0.00	\$0.00	\$0.00
Total for PREPA (all outside of Puerto Rico)	\$11,343.00	\$9,074.40	\$0.00	\$9,074.40
Grand Total for all Debtors	\$564,776.50	\$451,821.20	\$6,228.00	\$458,049.20